CSE: GRUN
FRA: CE70

# GOLD RUNNER EXPLORATION INC.

## Aug 2026
## Investor Presentation

*"We are thrilled to have acquired the Golden Girl Option, and we are excited to begin work to build on the initial high grade poly metallic findings generated by the B-ALL Syndicate with a view to confirming a significant discovery. We are also very pleased to welcome the B-All Syndicate, Goliath Resources (TSX-V: GOT), and Juggernaut Exploration (TSX-V: JUGR) as significant corner stone shareholders as we move forward together."*

**Chris Wensley, CEO and Director, Gold Runner Exploration Inc.**

www.goldrunnerexploration.com

# DISCLAIMER

Each person to whom a copy of this company presentation ("Presentation") is provided is a "User" and each User agrees to be bound to the terms of this agreement. The attached information has been prepared by Gold Runner Exploration Inc. using their best efforts to realistically and factually present the information contained. However, subjective opinion, dependence upon factors outside Gold Runner Exploration Inc. control and outside information sources unavoidably dictate that Gold Runner Exploration Inc. cannot warrant the information contained to be exhaustive, complete or sufficient. In addition, many factors can affect the information in the Presentation which could significantly alter the results intended by Gold Runner Exploration Inc., rendering the projections in the Presentation unattainable or substantially altered. This Presentation does not constitute a prospectus or public offering for financing, and no guarantees are made or implied with regard to the success of Gold Runner Exploration's proposed ventures.

Some of the information in this Presentation are forward-looking statements, future oriented financial information, or financial outlooks (collectively, "forward-looking statements"). The User can identify these forward-looking statements by forward-looking words such as "may," "will," "expect," "potential," "anticipate," "forecast," "believe," "estimate," "project," "plan," "continue" or similar words. The User should read statements that contain these words carefully because they discuss future expectations, contain projections of future results of operations or of financial condition, or state other forward-looking information. Forward-looking statements include, but are not limited to, statements regarding potential reserves, exploration results, development or production programs, capital and operating expenditures, future revenue estimates, ability to produce minerals, availability of future financing and future plans and objectives of Gold Runner Exploration Inc. There are a variety of risks, uncertainties and events that may cause actual results to differ materially from the expectations and projections described by Gold Runner Exploration Inc. in its forward-looking statements. Actual results relating to, among other things, reserves, results of exploration, capital costs and production costs could differ materially from those currently anticipated in such statements. Factors affecting forward-looking statements include: the speculative nature of mining exploration, production and development activities; changes in reserve estimates; the productivity of Gold Runner Exploration's proposed properties; changes in the operating costs; changes in economic conditions and conditions in the resource, foreign exchange and other financial markets; changes of the interest rates on borrowings; hedging activities; changes in the prices for ore that Gold Runner Exploration develops or produces; changes in the investment and exploration expenditure levels; litigation; legislation; environmental, judicial, regulatory, political and competitive developments in areas in which Gold Runner Exploration Inc. operates (specifically the State of Nevada); technological, mechanical and operational difficulties encountered in connection with Gold Runner Exploration's exploration and development activities; and labour relation matters and costs. The User should refer to the risk disclosures set out in such periodic reports and other disclosure documents that may be filed by Gold Runner Exploration Inc. from time to time with applicable Securities Commissions and other regulatory authorities. While Gold Runner Exploration considers these assumptions to be reasonable based on information currently available to them, they may prove to be incorrect. Actual results may vary from such forward-looking statements for a variety of reasons, including but not limited to risks and uncertainties with attempting to acquire and develop the properties described herein and other unforeseen events or circumstances. Other than as required by law, Gold Runner Exploration Inc. does not intend, and undertakes no obligation to update any forward-looking information to reflect, among other things, new information or future events.

The Presentation is being disclosed to User for User's discussion, review, and/or evaluation only. It is understood that all historical information is not NI 43-101 compliant and has not been verified by a qualified person. User also agrees not to trade in the securities of Gold Runner Exploration Inc. while in possession of any material information about Gold Runner Exploration Inc. that has not been publicly disclosed and agrees to keep all information received confidential. User agrees that Gold Runner Exploration Inc. reserves all rights in and to the Presentation. User agrees to return all originals and all copies of all materials related to Presentation to Gold Runner Exploration Inc. upon the conclusion of the Presentation.

# MANAGEMENT & DIRECTORS

**Chris Wensley**
**FOUNDER & CEO**

Mr. Wensley has over 40 years of experience in business and management, including serving as the CEO, President, and Chairman of the Board for Petro Horizon Energy Corp. His expertise includes raising capital, investor relations, marketing and communication, property acquisition, exploration, and development.

**Dr. Craig Mach**
**SENIOR GEOLOGIST EXPLORATION**

Craig is a very knowledgeable and seasoned geologist with over 35 years of experience in the western US exploring for precious and base metals. He has worked with several major gold mining and exploration companies including Barrick Gold Exploration, Newmont Exploration, and Kinross Gold, and junior mining companies including Queenstake Resources, Victoria Resources, Gold Standard Ventures, and Ares Strategic Mining. His work has focused mainly on generative and early-stage exploration projects. He has also been involved with teams that have made significant gold and silver discoveries in Nevada. Craig has a PhD in Economic Geology from the University of Nevada, Reno, and is a Certified Professional Geologist (12013) with the American Institute of Professional Geologists.

**Dimitrios Liakopoulos**
**CHAIRMAN & DIRECTOR**

Dimitrios has been a business consultant for over 10 years, specializing in private and public equity financing. Over the years, Mr. Liakopoulos has specialized specifically in financing early stage companies. Over the past 10 years, Mr. Liakopoulos has successfully help finance a number of start-up and early stage companies. Prior to this, Dimitrios Liakopoulos was an Investment advisor for 8 years As a Financial Advisor, Mr. Liakopoulos was responsible for managing clients investments and explaining and coordinating the difficult financial decisions and complex estate planning issues that come with having substantial assets. Mr. Liakopoulos holds a Bcom in Finance.

**Wei-Tek Tsai**
**DIRECTOR**

Wei-Tek holds a B.S. in Computer Science and Engineering, M.S. and Ph.D. in Computer Science, and has over 25 years of experience with public markets. Dr. Tsai has also been a Director of St Georges Eco Mining Corp. since February 2014.

**Jim MacKenzie**
**DIRECTOR**

Jim is an expert in the development, structure, operation and financing of private/public companies with a successful track record of raising equity. Mr. MacKenzie serves as the Chief Executive Officer and President of Viscount Mining Corp. and has been its Director since July 23, 2013.

# ADVISORY BOARD

**Scott Reeves**
**ADVISOR**

Scott is a partner at Tingle Merritt LLP with a practice focused on securities, corporate finance and commercial transactions for emerging and growth companies, joint ventures and partnerships. He has advised numerous private and public corporations (including registered dealers) in a wide range of business matters including access to capital markets, corporate governance and operational issues both nationally and internationally.

**Alan Morris**
**QUALIFIED PERSON**

Mr. Morris has over 40 years of experience in exploration for precious and base metals in a variety of geologic environments in the western US and Alaska. He has worked for several major and junior companies performing generative and near-mine exploration prior to consulting full-time. He holds a B.S. in Geology from Fort Lewis College, Durango, Colorado, and a M.S. in Geographic Information Science from Simon Fraser University / Manchester Metropolitan University. Alan is a Certified Professional Geologist, American Institute of Professional Geologists (10550) and Fellow, Society of Econonmic Geologists. He is a Qualified Person (QP) as defined by NI 43-101.

**Justin Lowe**
**EXPLORATION MANAGER NEVADA**

*Justin is an experienced exploration geologist with a strong background in Nevada gold and silver systems. He has a Master's degree from the Colorado School of Mines in economic geology, where he began studying the geology of Nevada in earnest; his thesis work was sponsored by Newmont and focused on the genesis of a prominent Nevada gold mine. Justin has since worked with a number of gold and silver exploration companies in Nevada, holding positions as project geologist, senior project geologist, and exploration manager. Moreover, Justin is intimately familiar with Gold Runner Exploration's Nevada properties having held the position of VP of Exploration for Crestview Exploration Inc. from 2021 to 2024.*

**Juan Ruiz**
**CONSULTING GEOLOGIST**

Mr. Ruiz is a consulting geologist with 17 years of experience working in Nevada on a variety of projects. He obtained a M.Sc degree in geology from the University of Nevada-Reno, where he studied the geology of the Chukar Footwall underground mine. Mr. Ruiz experience includes geologic mapping, drill targeting, core and chip logging, and drilling supervision. He has conducted mineral exploration briefly in Peru, and extensively in Nevada, including working as an underground geologist at Jerritt Canyon with Queenstake; as a project geologist for Victoria Gold and Comstock Mining; and as a consulting geologist for Battle Mountain Gold's Lewis project in the Battle Mountain Mining District and for Coeur Mining on the Fluorspar Canyon project in Beatty, NV.

# STOCK STRUCTURE

| | |
|---|---|
| Common Shares | 18,023,607 |
| Total Warrants | 14,005,412 |
| Stock Options | 1,425,000 |
| Fully Diluted | 33,454,019 |

(as of May 8, 2026)

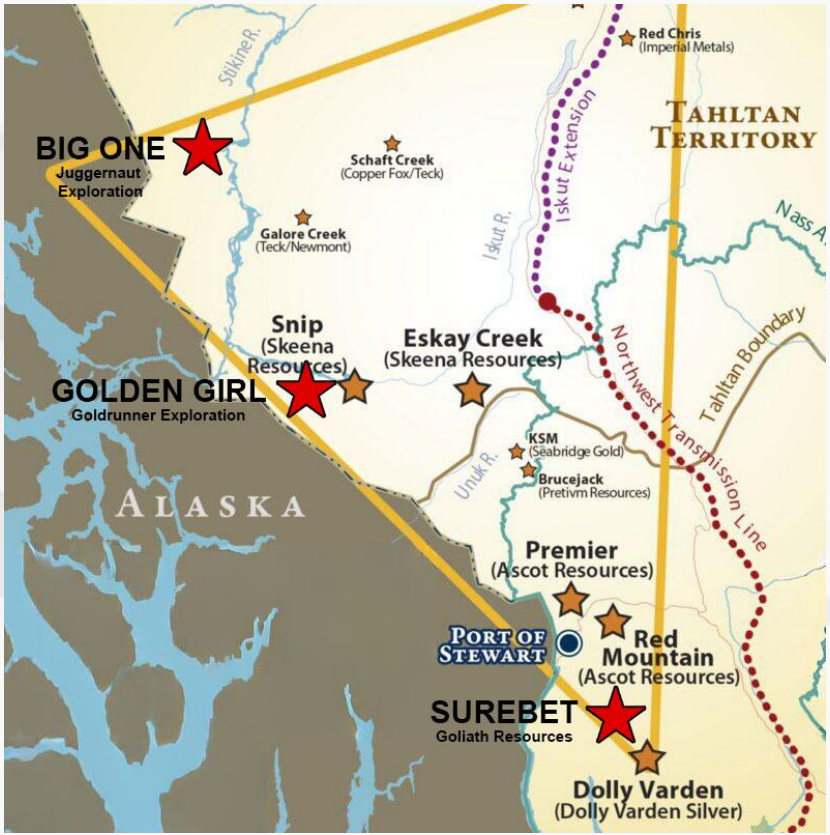
- **Experienced & proven management team**
- **Properties located in mining-friendly British Columbia and Nevada**
- **Strong capital structure**

CSE: GRUN
FRA: CE70
GOLD RUNNER
EXPLORATION INC.
GOLDEN GIRL
"We are thrilled to have acquired the Golden Girl Option, and we are excited to begin work to build on the initial high grade poly metallic findings generated by the B-ALL Syndicate with a view to confirming a significant discovery. We are also very pleased to welcome the B-All Syndicate, Goliath Resources (TSX-V: GOT), and Juggernaut Exploration (TSX-V: JUGR) as significant corner stone shareholders as we move forward together."
Chris Wensley, CEO and Director, Gold Runner Exploration Inc.
www.goldrunnerexploration.com

# GOLDEN GIRL

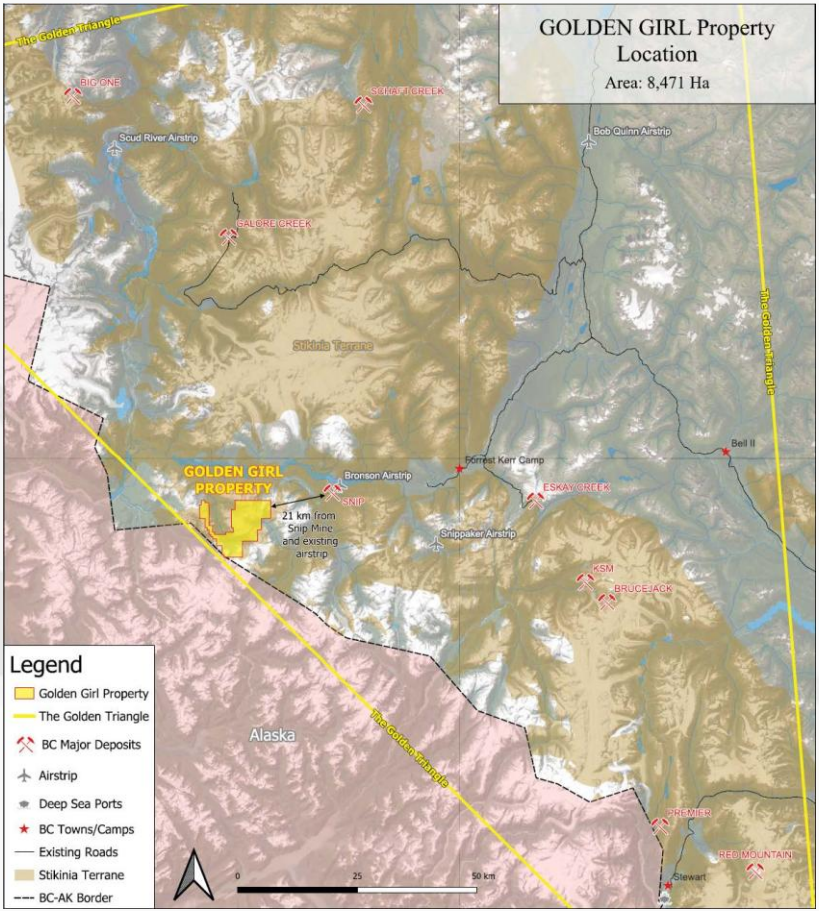
## BC'S GOLDEN TRIANGLE

- Golden Girl comprising 8,471 hectares along the Stikine Rock package.
- Large system discovered with 2024 samples hosting High Grade Gold (up to 11.28 g/ton), Silver (up to 3,262 g/ton), Copper (up to 5.37%), Lead (over 20%) and Zinc (up to 14.15%).
- Approximately 60km West of Eskay Creek mine and 20 km west of Snip mine.
- In the heart of world class gold endowment amongst world class gold deposits.



# GOLDEN GIRL
## OVERVIEW

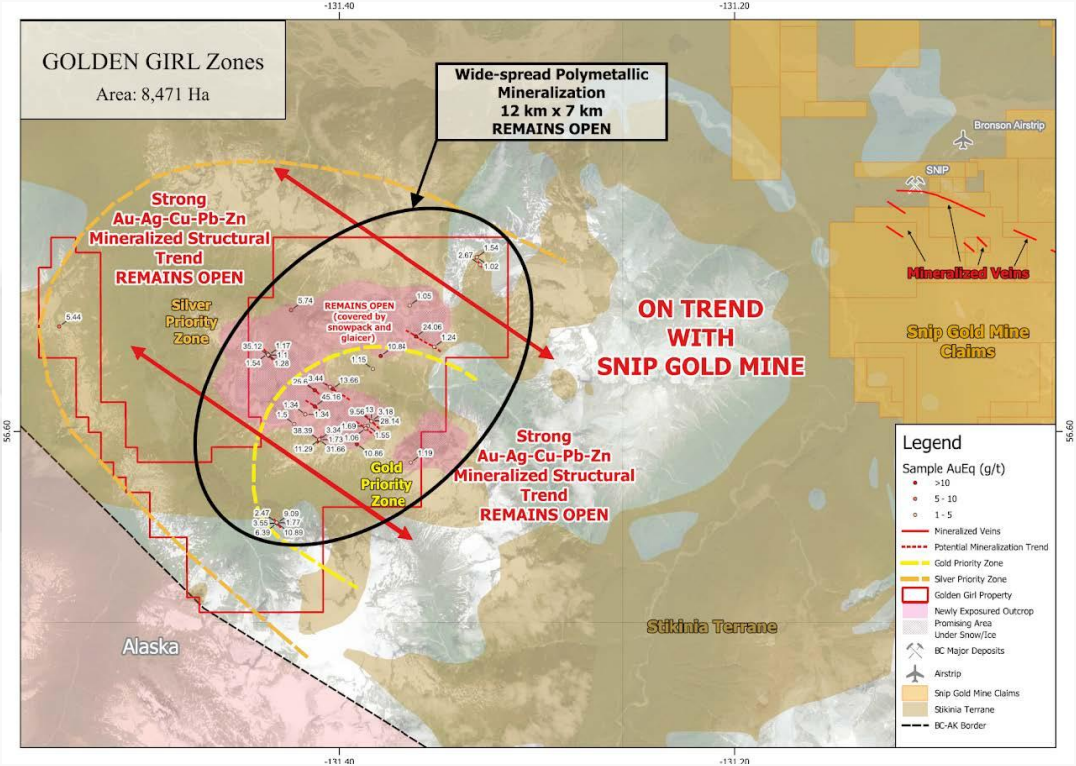
The Golden Girl property consists of a series of claim blocks covering an area of **8,471 hectares in world-class underexplored geologic terrane in the heart of the Golden Triangle** within the Iskut River region of Northwestern British Columbia. Recent glacial retreat and continued permanent snowpack abatement have revealed vast areas of new outcrop throughout the property where in 2024 the B-ALL Syndicate team discovered **a large new goldsilver system with grades up to 11.28 g/t Au, 3262 g/t Ag, 5.37 % Cu, >20 % Pb, and 14.15 % Zn. This new zone of strong gold-silver mineralization and associated alteration measures 12 km by 7 km and comprises a core area rich in gold and a surrounding halo rich in silver. Forty-seven samples collected on Golden Girl in 2024 assayed > 1 g/t AuEq**. Mineralization generally occurs as structurally controlled shear zones with sulphide-rich veins, stockwork and breccias comparable to what was mined at the nearby Snip Gold Mine.



# GOLDEN GIRL
## OVERVIEW

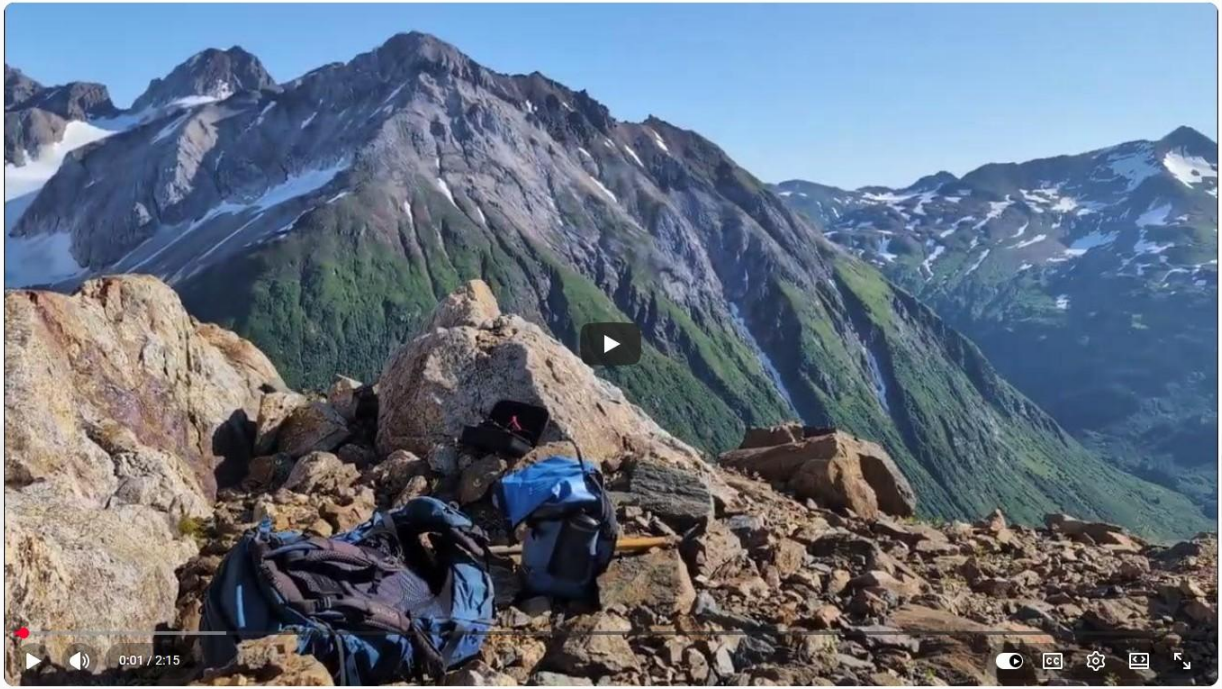
Mineralization discovered during the 2024 exploration season consists mainly of **structurally controlled shear zones that contain veins, stockwork and breccias where hydrothermal fluids took advantage of preexisting structures to deposit gold-silver rich mineralization as well as sulphides such as chalcopyrite, galena and sphalerite associated with quartz-carbonate rich veins**. Pervasive alteration associated with fluid infiltration is often observed surrounding the zones of strong gold-silver mineralization.

Mineralization was mainly encountered in two settings, with each setting holding characteristics of Polymetallic Veins Ag-Pb-Zn/Au (Grand Slam gold priority zone, and Skyhigh silver priority zone).



# GOLDEN GIRL

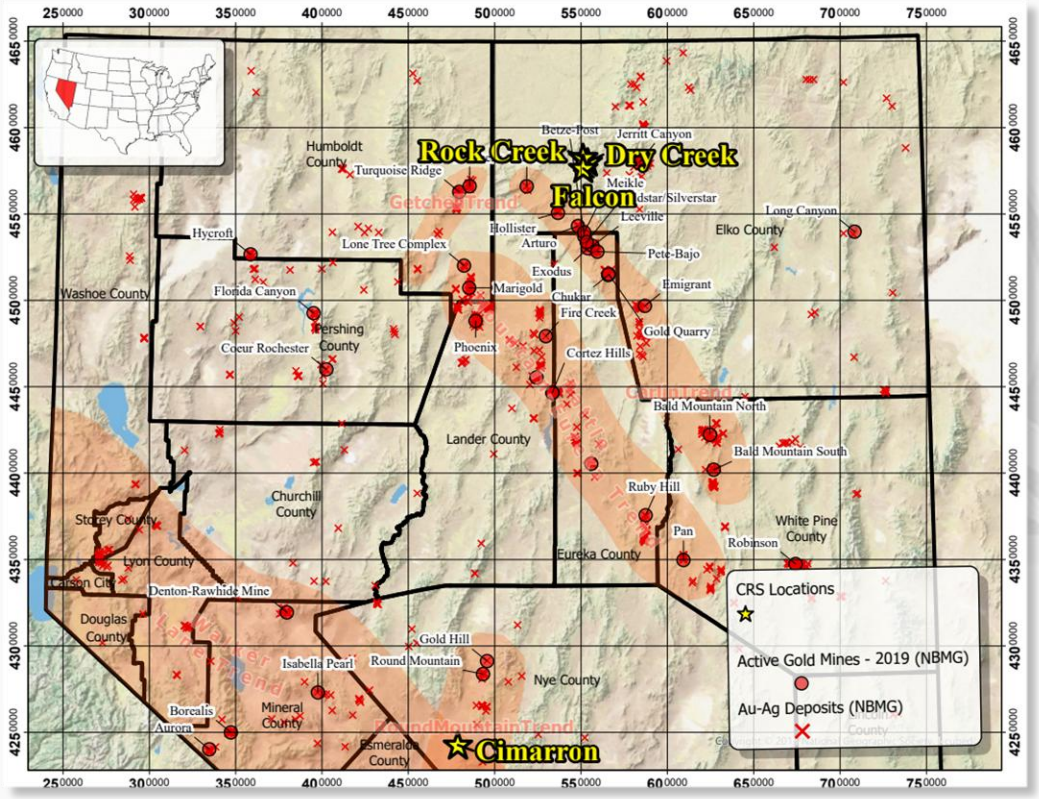
## VIDEO




GOLDEN GIRL PROPERTY YOUTUBE VIDEO

# NORTH CENTRAL NEVADA

## TUSCARORA COMPLEX




The **Tuscarora Complex, encompassing the Rock Creek, Falcon, and Dry Creek (formerly Divide)** properties, is located in the Tuscarora Mountains, near the historic Tuscarora mining town and just north of the prominent Carlin-trend. The northern Nevada region represents one of the largest gold districts in the world, hosting a number of "world class" gold mines.

**Tuscarora Complex**
**Elko County, NV**

| | |
|---|---|
| Rock Creek | 72 Claims (~600 ha; 1,482 acres) |
| Falcon | 124 Claims (~883 ha; 2,183 acres) |
| Dry Creek | 43 Claims (~354 ha; 873 acres) |

# TUSCARORA COMPLEX

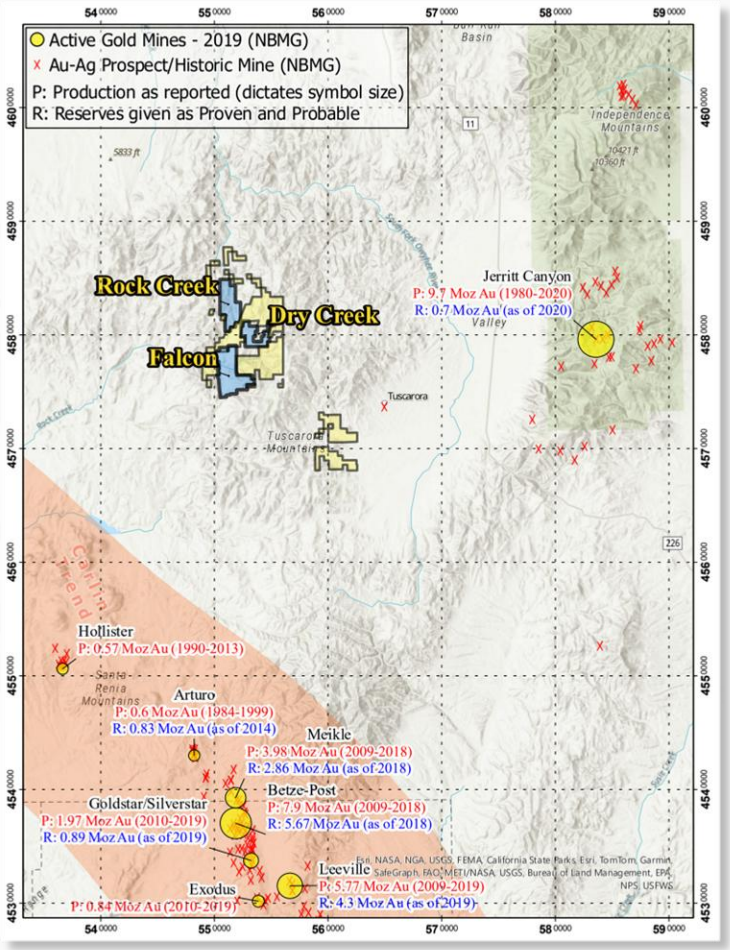
## OVERVIEW

The Tuscarora properties comprise a **combined 239 mining claims, including 6 patented claims.**

The properties are located in the Tuscarora volcanic field, **just NE of the prominent Carlin Trend.** The Carlin Trend is host to more than 94 Moz of Au production since 1965 (NBMG) and sits in the northern Nevada region, one of the **largest gold districts in the world.**

The properties sit in close proximity to major producing mines, including the **Midas mine (2.2 Moz Au to date) ~35 km WSW**, the **Goldstrike operation (44 Moz Au to date) ~40 km S**, and the **Jerritt Canyon mine (9.7 Moz Au to date) ~ 30 km E.**

The Tuscarora Complex has strong indicators of an underlying gold system, with **gold intercepts in historic drilling** at Rock Creek and **gold and silver production from historic mining** at the Falcon mine and at the nearby Divide mine. The **prospects are targeting gold (silver) mineralization** in Paleozoic metasedimentary host rocks below the upper volcanic sequence.

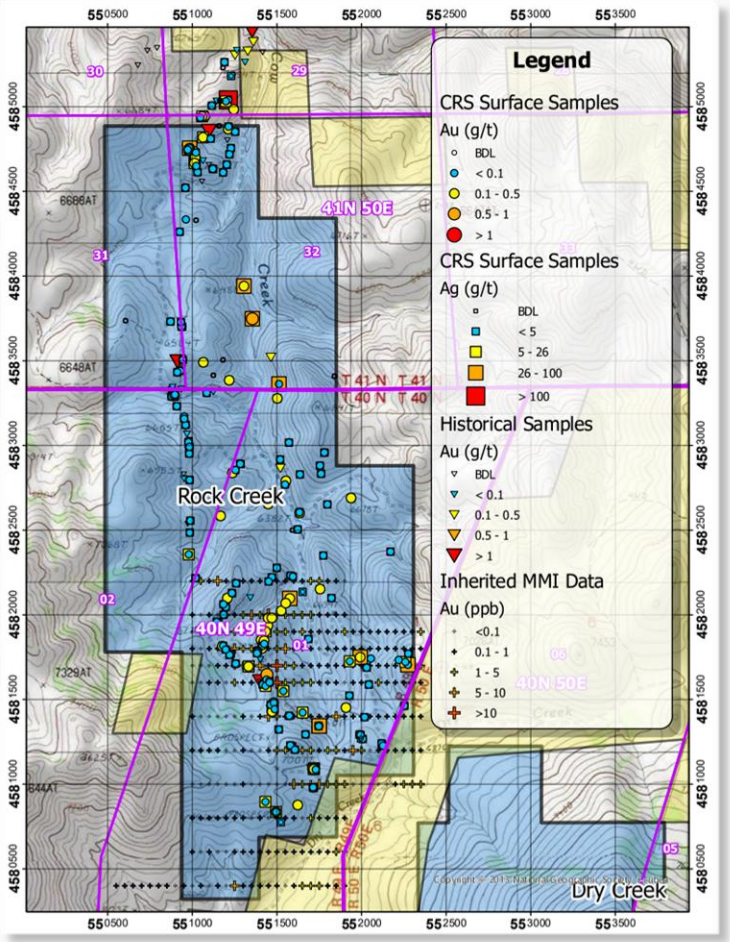


# TUSCARORA COMPLEX

## ROCK CREEK

Previous work in the Tuscarora region (including minor production in late 1800s - 1900s) was **targeting Au and Ag in epithermal veins** in the upper volcanic sequence. The **potential for a Carlin-type system at depth hasn't been tested;** however, Paleozoic rocks are outcropping in the southern portion of Rock Creek and Dry Creek **suggesting the depth to potential Carlin-host stratigraphy may not be prohibitive.**

Mapping and surface sampling at the Rock Creek property has encountered **wide-spread Au and Ag anomalies**. There is also a ubiquitous elevated As signal, but a notable lack of Hg.



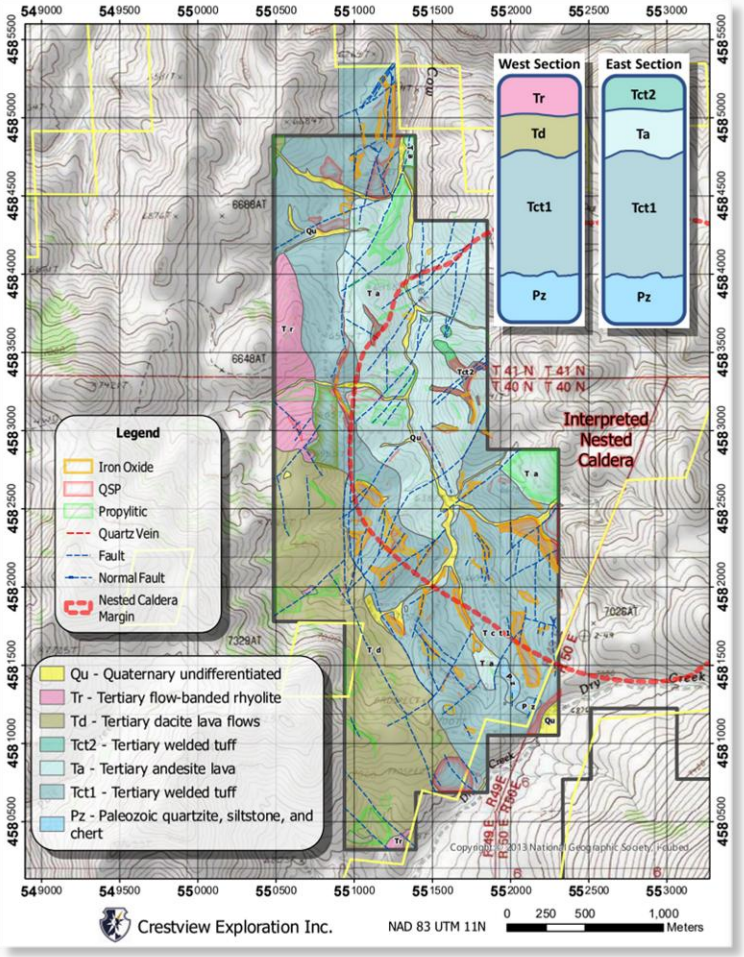
# TUSCARORA COMPLEX
## ROCK CREEK

The **Tertiary volcanic package** at Rock Creek consists of:

1) Flow-banded rhyolite (Tr) interpreted to be post-mineralization
2) Dacite lava flows (Td) interpreted to be post-mineralization
3) Welded, intracaldera ash-flow tuff (Tct) **main host of surface mineralization**
4) Andesite lava (Ta) **host of surface mineralization**

Exposed in the SE portion of the property, **the Paleozoic package (Pz)** consists of siltstone, bedded chert and quartzite and **hosts quartz veins and stockworks and abundant Fe-oxide**

Upon completion of the geological mapping at Rock Creek, four conceptual targets are envisioned at the property, including **1) Veins and ore shoots in the volcanic package; 2) Deep-seated structures along the interpreted nested caldera; 3) Along the unconformity between the Tertiary volcanic rocks and the underlying Paleozoic meta-sedimentary rocks; and 4) Disseminated mineralization in the Paleozoic rocks at depth (Carlin-type)**



# TUSCARORA COMPLEX

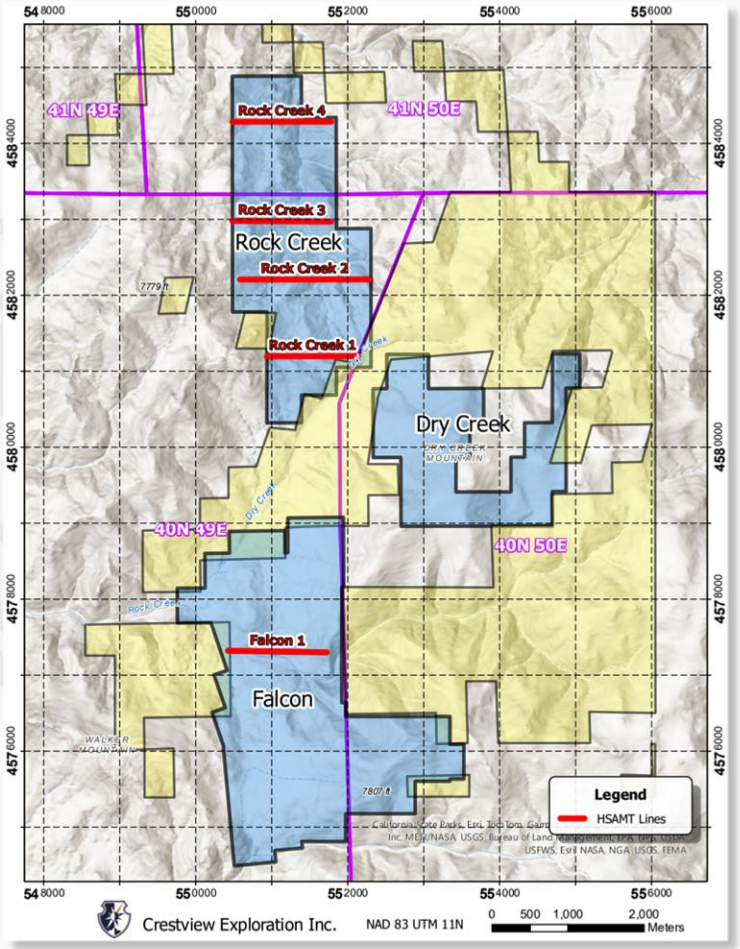
## HSAMT SURVEY

Four **Hybrid-Source Audio Magnetotellurics (HSAMT)** geophysical survey lines were carried out at Rock Creek, and one line was conducted at Falcon

The Rock Creek lines were widely spaced across the property, and the line at Falcon was chosen to extend upon and verify the CSAMT survey data that Gold Runner inherited with the property acquisition

The resulting resistivity profiles have been correlated with the surface mapping and interpreted at depth, and has been be utilized for drill targeting.

| Survey Line Locations - UTM Zone 11N | | | | | |
|---|---|---|---|---|---|
| Line | Length (meters) | Easting Start | Northing Start | Easting End | Northing End |
| Rock Creek 1 | 1200 | 550938 | 4581198 | 552137 | 4581197 |
| Rock Creek 2 | 1700 | 550584 | 4582207 | 552282 | 4582209 |
| Rock Creek 3 | 1300 | 550482 | 4582981 | 551782 | 4582970 |
| Rock Creek 4 | 1300 | 550481 | 4584280 | 551782 | 4584286 |
| Falcon 1 | 1300 | 550424 | 4577320 | 551726 | 4577300 |



# TUSCARORA COMPLEX

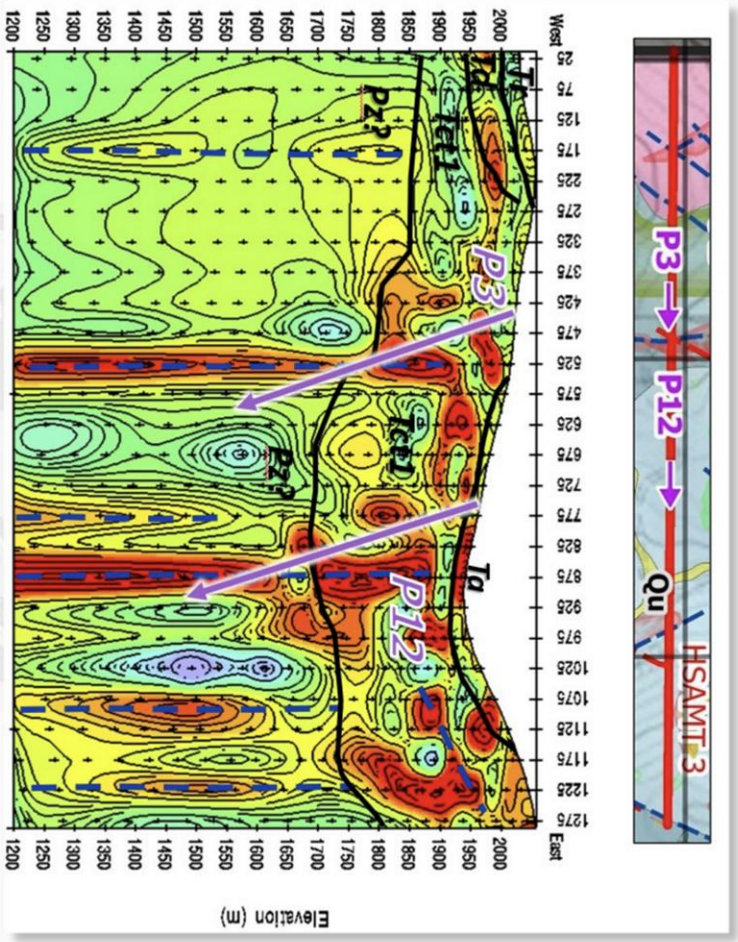
## HSAMT SURVEY

High priority targets include 12 proposed drill holes at Rock Creek (P1 through P12) for an approximate total footage between 13,000'-16,500'

Drill targets have been selected to:

- Test areas of anomalous and economic gold and silver grades in surface sampling and historic drill results;
- Cross mapped structures and structural intersections, and determe the potential of the interpreted nested caldera;
- Determine potential for disseminated mineralization in the Paleozoic sequence at depth, and
- Sample geophysical anomalies generated by the HSAMT survey.

Shallow resistance highs (shown in red) are interpreted to represent silica - sulfide mineralization. Deep low resistance zones (in green/blue) may indicate carbonate dissolution associated with sediment hosted disseminated gold mineralization.



# TUSCARORA COMPLEX

## FALCON SILVER (GOLD) PROSPECT

The Falcon Mine property was acquired in 2022, **significantly expanding upon the Tuscarora land position**

The Falcon property **occurs in the southwest portion of an Eocene-aged caldera complex**, hosted in a sequence of Devonian sedimentary rocks overlain by andesitic, dacitic, and rhyolitic volcanic rocks of the **Tuscarora volcanic field** (Roney Long, 2000 – The Falcon Mine Project)

# TUSCARORA COMPLEX

## FALCON SILVER (GOLD) PROSPECT

The historic Falcon Mine was reportedly active in the late 1800's to the early 1900's **with assays as high as 100 opt Ag reported**, though the total silver production from the operation is unknown (McQuiston, F. W. and R. S. Shoemaker, 1978 – Report on the Falcon Silver Mine Elko County, Nevada)

The **historic production and exploration at Falcon focused on silver mineralization in steep, approximately N-S epithermal quartz veins** in the upper volcanic sequence, similar to those observed at the Rock Creek and Divide Mine prospects

# TUSCARORA COMPLEX
## FALCON SILVER (GOLD) PROSPECT

A number of historic reports were acquired with the property, including sample assays taken from within the Falcon mine:

A 1979 sample report by Ag Au Exploration describes an in-depth continuous chip and channel sample program within the historic workings of the Falcon mine; **the results include twenty-four of the thirty-three samples measuring greater than 1 opt Ag, fifteen samples greater than 5 opt Ag, and six samples greater than 25 opt Ag.**

**A 30 pound sample of "typical" Falcon vein material** was reportedly submitted for metallurgical testing in 1965, which **assayed 0.01 opt Au and 47.45 opt Ag;** a series of twenty flotation tests **indicated "excellent gold and silver recoveries …"** (McQuiston, F. W. and R. S. Shoemaker, 1978 – Report on the Falcon Silver Mine Elko County, Nevada).

# TUSCARORA COMPLEX

## FALCON SILVER (GOLD) PROSPECT

A number of the historic assay certificates include only brief descriptions:

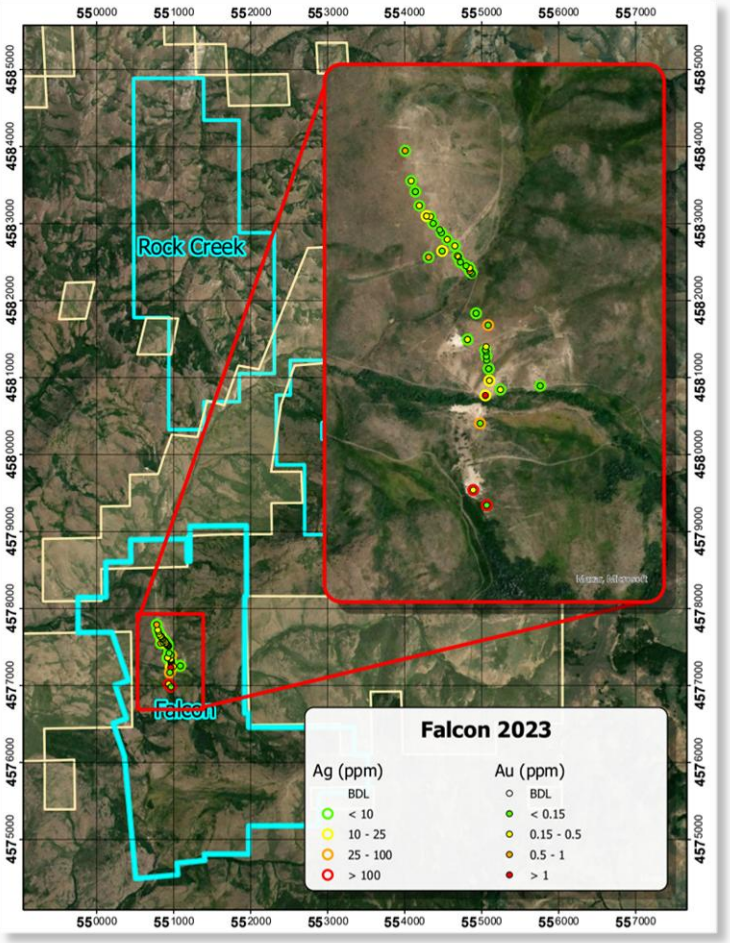
- One such certificate describes being “taken from stope off of 65 ft. entrance of Falcon” which assayed **6,395.1 opt Ag**
- Another describes being “found on surface – approx. 200’ below Falcon dump” which assayed **757.4 opt Ag**
- Another 5 “Falcon” samples with grades as high as **101.72 opt Ag**; also a “Scorpion Dump” sample which assayed **35.9 opt Ag**
- Another includes a “Falcon Stope-ore” which assayed **69.88 opt Ag**
- Another certificate from 1961 describes a “Falcon” sample which assayed **241.2 opt Ag**

# TUSCARORA COMPLEX

## FALCON SILVER (GOLD) PROSPECT

A **short sampling program** was conducted around the historic Falcon mine area and along an approximately 1 km northerly **trend of quartz vein material** exposed in float, outcrops, and prospect pits **extending from the Falcon mine and on trend with the quartz veins exposed across the Rock Creek property**

Gold Runner **advisor and QP** Alan Morris commented that the **distribution of gold and silver** and pathfinder elements may be due to ”**overprinting systems** from different time periods or **changing chemistry due to temperature changes** over the life of a single system”



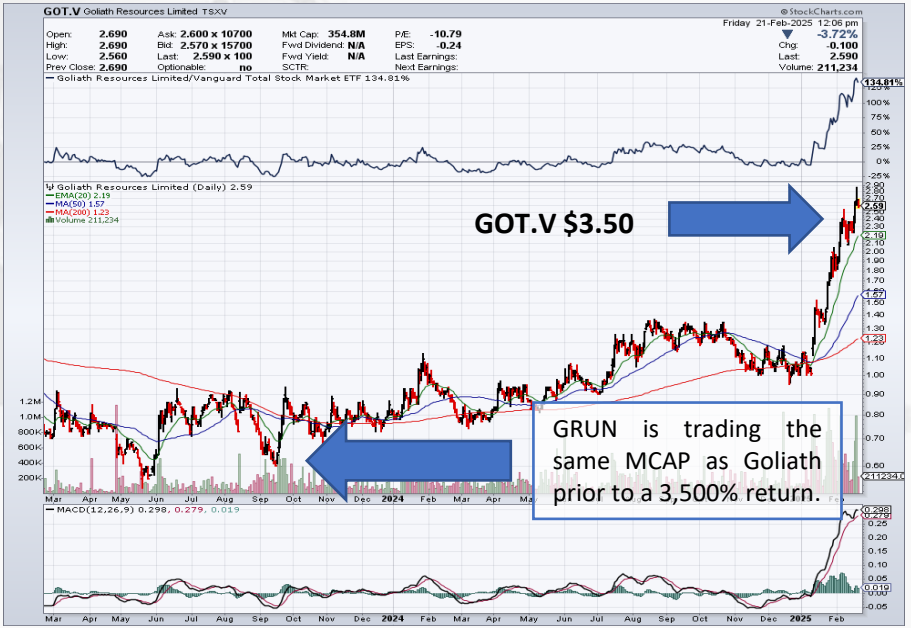
GOLD RUNNER
EXPLORATION INC.

# The Opportunity, Why Buy ?

- Gold Runner holds an option to acquire a 100% interest in the B-All Syndicate property. This is the same team that created Goliath Resources (TSX.V GOT) and (TSX.V JUGR).

- Goliath has returned 3,500% for investors and currently has an MCAP of $500M.

- Gold Runner currently has an MCAP of $18M with only 15,716,826 shares outstanding.



**Gold Runner Exploration Inc.**

#1250-639 5th Avenue S.W.

Calgary, Alberta, T2P 0M9

info@goldrunnerexploration.com

goldrunnerexploration.com

chris@goldrunnerexploration.com (CEO)