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Mr. Wally Maxwell
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RE: Summary Report for Preliminary Rock Samples from Dumps and Workings in and Near the Falcon Mine, Nevada.

In early September of 1997, a field visit to the Rock Creek Mining District was completed by Mr. Wally Maxwell and myself to investigate the mine workings associated with the Falcon Mine and its' surrounding properties. A total of eleven rock samples were collected from various dumps and their workings. No geologic mapping was completed during this visit. The following is a description of the samples collected during this visit:

Sample Number	Location	Description
RC-01	Divide District	Oxidized quartz vein material
RC-02	Divide District	Oxidized volcanics on margin of major qtz vein
RC-03	Scorpion Dump	Quartz vein and volcanic wallrock with sulfides
RC-04	Scorpion Dump	Quartz vein breccia with strong sulfides
RC-05	Falcon Mine	Quartz vein high grade from Shop
RC-06	Falcon Mine	Quartz vein high grade from Shop
RC-07	Falcon Dump	Quartz vein and breccia with sulfides
RC-08	Southern Prospect	Sulfidic breccia with stibnite
RC-09	Southern Most Prospect	Oxidized quartz vein material
RC-11	Falcon Mine (65' level)	Intense Ag sulfide vein material-high grade

Rock Creek District Summary
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The laboratory assays are included in this report. The general geochemical trends appear to be that of an extensive epithermal system which shows some distinct broad geochemical trends, these trends are as follows:

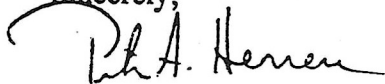
Falcon Mine - Extremely rich in Ag (up to 6200 oz/t) and Sb with elevated Mo, Pb, and Au.
Divide District- Vein is high in Au and elevated in Ag, Hg, and As.
Divide District- Wallrock elevated in Ag, As, Ba, Be, Co, Fe, Hg, Mn, Ni, P, Sb, and Zn.
Scorpion Mine - Extremely high in As, elevated in Au, lower Ag values with low Pb
Southern Areas - Very high in Sb, elevated Ag and As, with a trace of Au.

These samples represent a very cursory sample suite from the Rock Creek District which is primarily hosted by Tertiary volcanics. The surrounding areas contain Paleozoic sediments which have been primarily untested. The Falcon Mine is clearly the most interesting of all the mines and prospects, however, it should be noted that the Falcon Mine has limited workings and has not been properly tested with modern exploration methods. In addition, the strike length of the Falcon vein structure extends a couple miles to the south and several miles to the north. There appears to be a strong correlation between historic high grade samples (1963) with the high grade sample from the Falcon Mine which was collected and analyzed during this brief visit. Additional sampling and geologic mapping and interpretation is warranted.

A brief visit was made by myself to the BLM office to check on the land status. This brief study showed six patented claims are owned by you, in addition to 20 unpatented claims which are owned by yourself and your cousin Mr. Bob Wiley. It appears that all claims are valid and the assessment work and filing fees are current.

Thank you for allowing me to work with you on your claims.

Sincerely,



Peter A. Herrera, M.S. Geology
Geologist

APPENDIX A
HISTORIC ASSAY REPORTS